

INPUT EDI Planning Service (EDIPS)

- EDI Newsletter
- Market Studies
- Custom Research
- Conferences, Seminars

INPUT

NOTES:

EQAD-1



EDIPS Study Topics

- North American Network Services
- European Market
- U.S. Government EDI
- EDI Software

INPUT

NOTES:

EQAD-2



EDIPS Study Topics

- Vertical Market Potentials
- EDI and Professional Services
- International EDI
- Case Studies

INPUT

NOTES:

EQAD-3



EDIPS
The Only Full-Service
EDI Research Program

INPUT

NOTES:

EQAD-4



VAN (U.S.)

- Communications Related "Value Added":
 - Protocol, Speed Conversions
 - Buffering, Store & Forward
- A Link to Applications, Services, Data Bases, Other Companies

INPUT

NOTES:

EQAD-5



Remote Computer Service (Service Bureau)

- Data Entry, Processing
- May Use Tapes, Diskettes
- VANs Communicate to RCS

INPUT

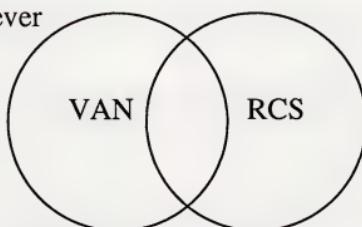
NOTES:

EQAD-6



VAN & RCS

However



The Difference is the Network

INPUT

NOTES:

EQAD-7



Korea

- Dacom
 - International Pilot
 - Sears (Canada), Others
- X12 Formats
- Intent: Link with All N. American EDI Services

INPUT

NOTES:

EQAD-8



Korea

- Steel VAN (POSCO)
- Auto (Establishing Industry Group)
- X.400 Pilot—Olympics
- Customs → EDIFACT

INPUT

NOTES:

EQAD-9



Singapore

TRADENET

- In Country Trade Community
- Proprietary Formats
- Government Projects

INPUT

NOTES:

EQAD-10



Hong Kong

HOTLINE

- Trade Council Initiative
- Also Banks, Air Carriers, Cable and Wireless, Ltd.
- Government Reluctant Participant in Study—Due Spring 1989

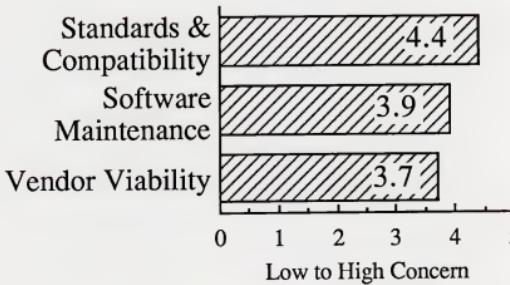
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NOTES:

EQAD-11



EDI User Issues and Concerns



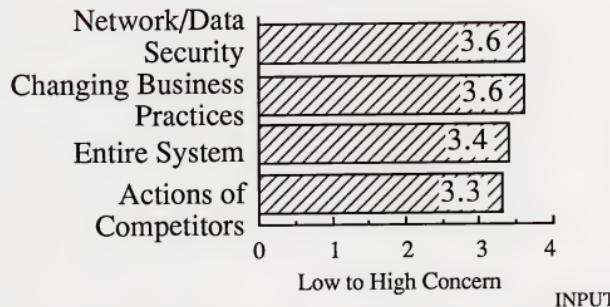
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NOTES:

EQAD-12



EDI User Issues and Concerns

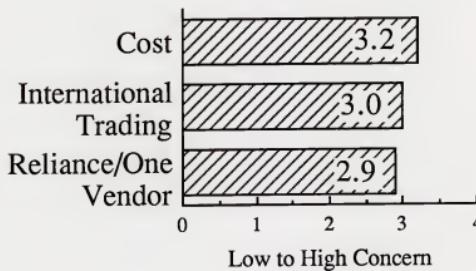


NOTES:

EQAD-13



EDI User Issues and Concerns



INPUT

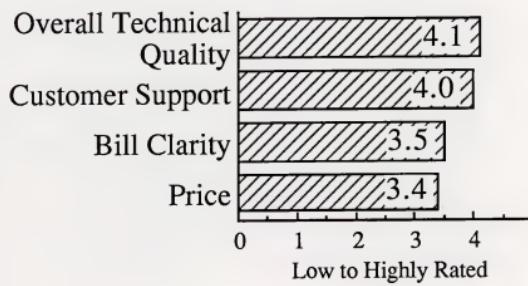
NOTES:

EQAD-14



User Ratings Third-Party Networks

Averages—All Networks



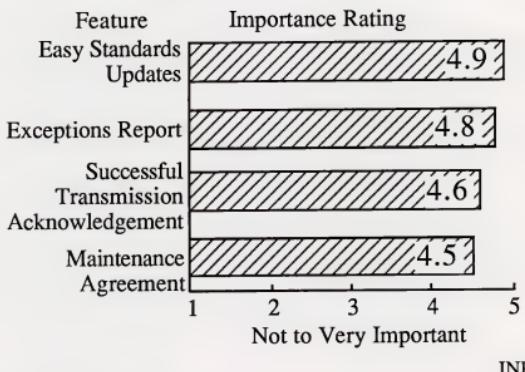
INPUT

NOTES:

EQAD-15



Software Features Importance

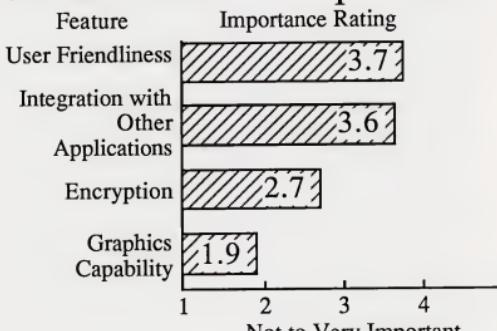


NOTES:

EQAD-16 & 16a



Software Features Importance

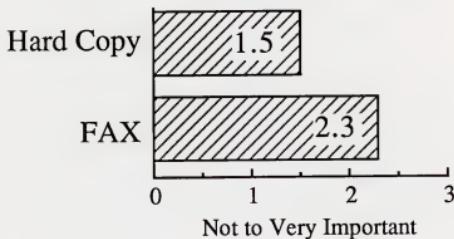


NOTES:

EQAD-17 & 17a



Hard-Copy/FAX Feature Importance



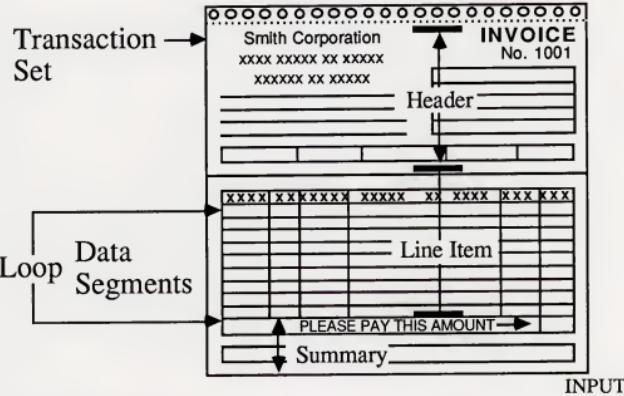
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NOTES:

EQAD-18



X12 Terminology



NOTES:

EQAD-19



GEIS

- Aggressive
- Worldwide Alliances, Agents
- EDI/EMC/PETROEX
- Design~~X~~Express

INPUT

NOTES:

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EQAD-20



IBM

- Information Network—SNA
- Intercontinental Services
- Internal Use
- Insurance, Health Care,
Electronics, Retail, Etc.

INPUT

NOTES:

EQAD-21



AT&T

- ~~Net 1000~~
- AT&T Mail—X.400 EDI
- CDC—RediAccess
- Turnkey Systems—RIVET

INPUT

NOTES:

EQAD-22



About INPUT®

INPUT provides planning information, analysis, and recommendations to managers and executives in the information processing industries. Through market research, technology forecasting, and competitive analysis, INPUT supports client management in making informed decisions.

Continuous-information advisory services, proprietary research/consulting, merger/acquisition assistance, and multiclient studies are provided to users and vendors of information systems and services (software, processing services, turnkey systems, systems integration, professional services, communications, systems/software maintenance and support).

Many of INPUT's professional staff members have more than 20 years' experience in their areas of specialization. Most have held senior management positions in operations, marketing, or planning. This expertise enables INPUT to supply practical solutions to complex business problems.

Formed as a privately held corporation in 1974, INPUT has become a leading international research and consulting firm. Clients include more than 100 of the world's largest and most technically advanced companies.

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INPUT EDI

PLANNING SERVICE (EDIPS)

- o EDI ~~Reporter~~ Newsletter
- o Market Studies
- o Custom Research
- o Conferences, Seminars

EDIPS

STUDY (1) TOPICS

- o North American Network Services
- o European Market
- o U S GOVERNMENT EDI
- o EDI SOFTWARE

... continued

~~7711111111~~
~~7711111111~~

EDIPS STUDY TOPICS (2)

- o VERTICAL MARKET POTENTIALS
- o EDI and PROFESSIONAL SERVICES
- o INTERNATIONAL EDI
- o CASE STUDIES

3

EDIPS

The ONLY FULL SERVICE
EDI RESEARCH PROGRAM

4



VAN (US)

- o Communications Related
"Value Added" :
 - Protocol, Speed Conversions
 - Buffering, Store + Forward
- o A LINK TO APPLICATIONS,
SERVICES, DATABASES, OTHER
COMPANIES

5

Remote Computer Service^v (Service Bureau)

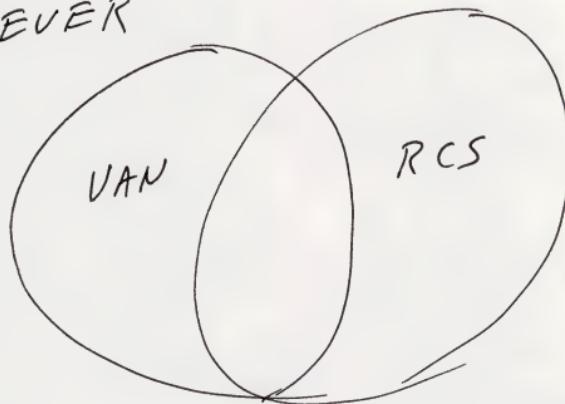
- o Data Entry, Processing
- o May use Tapes, diskettes
- o VANs ~~not~~ communicate
to RCS

6



VAN + RCS

HOWEVER



The Difference is The Network



KOREA

(1)

- DACOM - International Pilot
 - Sears (Canada), others
- X12 Formats
- Intent: Link with ALL N. American
EPI Services

8

KOREA

(2)

STEEL VAN (POSCO)
AUTO - (Establishing ~~████████~~ Industry Group)

X.400 Pilot - OLYMPICS

CUSTOMS → EDIFACT



SINGAPORE

✓

TRADE NET

IN COUNTRY Trade Community
PROPRIETARY FORMATS
GOVERNMENT PROJECT

10

HONG KONG

✓

HOTLINE

① TRADE COUNCIL INITIATIVE

→ ② GOVERNMENT Reluctant Participant
in Study - Due ~~1989~~ 1989

③ ALSO Banks, Air Carriers, ~~etc~~
~~Cable~~ & Wireless, LTD.

11



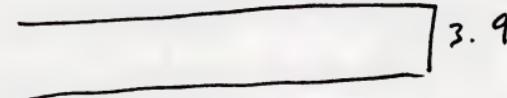
EDI USER'S ISSUES AND CONCERNS (1)

Standards
+
Compatibility

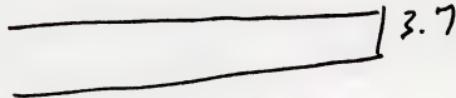


(7)

Software
Maintenance



Vendor
Viability



12 1

3

5

(2)

Network/Data

3.6

Security

(Same
Title)

Changing Business
Practices

3.6

Entire
System

3.4

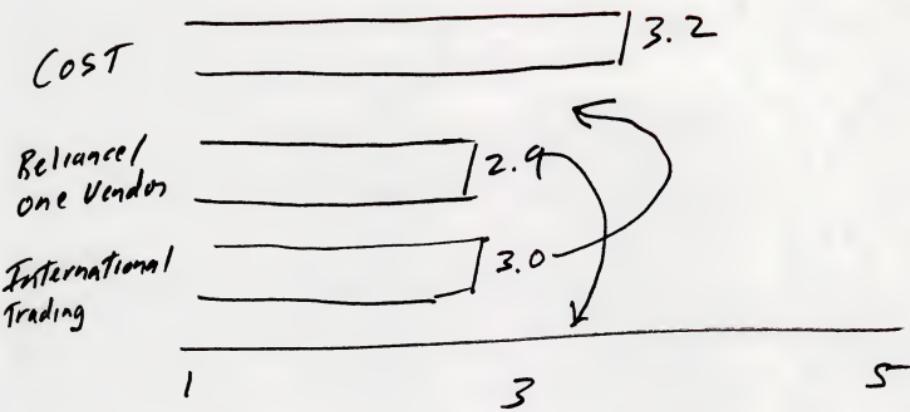
Actions of
Competitors

3.3

13

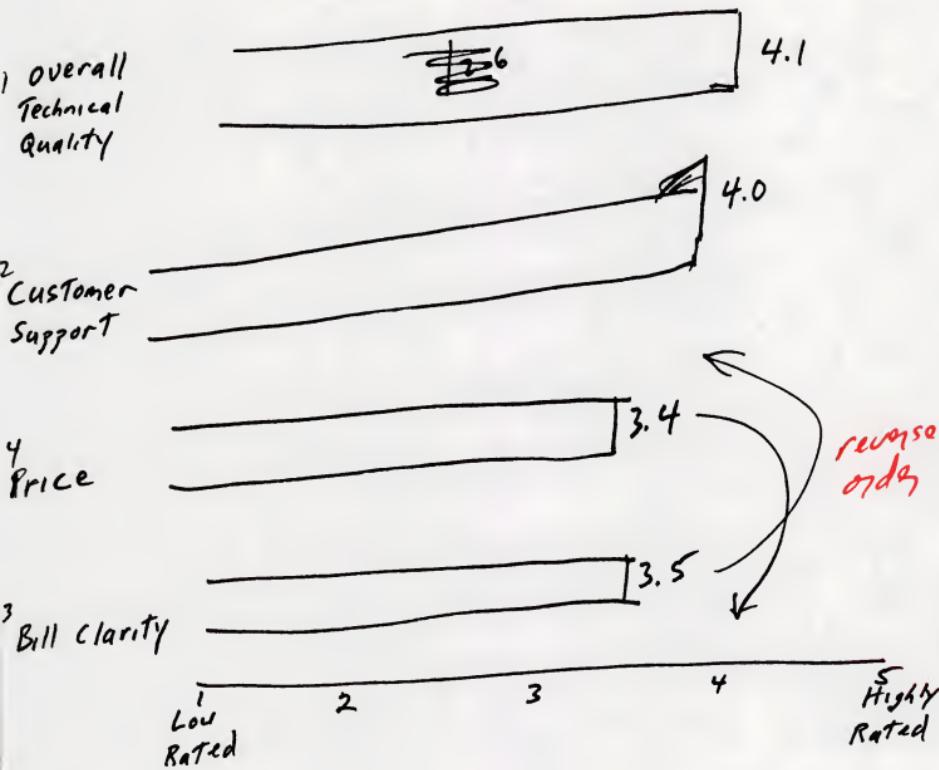


EDI (3) USERS ISSUES & Concerns





USER RATINGS
THIRD PARTY NETWORKS
Averages - All Networks





- The other issue is that a consultant is often hired to write something that will handle one document; when the company decides to add a second document, it has to call back the contractor to do more custom coding.

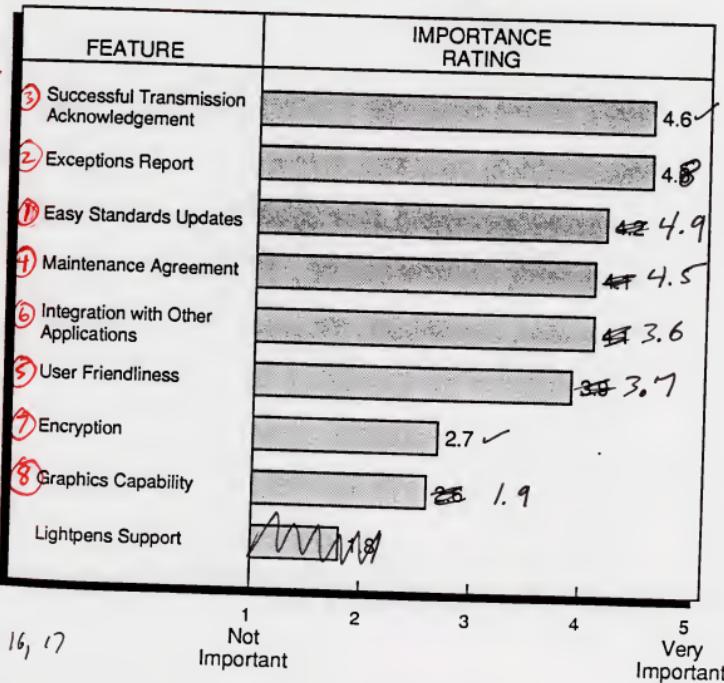
B

EDI Translation Software Features

INPUT interviewed current and potential users from a cross-section of industries about the relative importance they placed on a variety of features. Exhibit IV-6 illustrates their average responses. These and other features are discussed where relevant.

EXHIBIT IV-6

EDI SOFTWARE FEATURES IMPORTANCE





HARD-COPY/FAX FEATURE IMPORTANCE

HARD COPY 111 1.5

FAX 1111 2.3

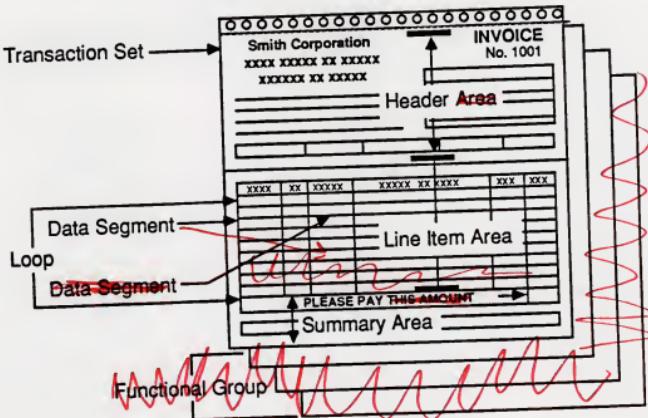
1 3 5
NOT
Important
Very
Important



CAP You
SLIDE This?

EXHIBIT III-4

X12 TERMINOLOGY



19
ESAR

- Some software supports a limited number of document types. For example, it may only support a specific industry purchase order or invoice.
- Others support generic purchase orders, invoices, and other documents but cannot be modified for specific users.
- Yet others will provide the option of creating customized documents using the standardized translation tables.

Most vendors sell a limited set of documents for a base price, but offer a wider range for an additional fee.

4. EDI SOFTWARE MAY BE INTEGRATED WITH COMMUNICATIONS FEATURES

While INPUT is defining EDI software as essentially a translator, some products do include communications modules.

- Software for a dial-up communications interface is integrated into packages and is included in the base price.



GEIS

- AGGRESSIVE
- WORLD - WIDE ALLIANCES, AGENTS
- EDI / EMC / PETROEX
- DESIGN * EXPRESS

~~PARIS~~

20

IBM

- INFORMATION NETWORK - SNA
- INTERCONTINENTAL SERVICES
- INTERNAL USE
- INSURANCE, ~~TRANSPORTATION~~,
HEALTH CARE, ELECTRONICS,
RETAIL, ETC.

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AT&T

draw a line *Bogoty*

Net 1000

AT&T MAIL - X. 400 EDI

CDC - Redi Access

TURKEY SYSTEMS - RIVET

